

Merchant Account Setup Form

BUSINESS NAME

DBA

BUSINESS ADDRESS LINE 1

BUSINESS ADDRESS LINE 2

BUSINESS CITY

STATE

ZIP CODE

EIN (FEDERAL TAX ID #)

COMPANY WEBSITE

Bank Info

ACCOUNT HOLDER FIRST NAME

ACCOUNT HOLDER LAST NAME

ACCOUNT HOLDER EMAIL

ACCOUNT HOLDER PHONE

ACCOUNT HOLDER ADDRESS LINE 1

ACCOUNT HOLDER ADDRESS LINE 2

ACCOUNT HOLDER CITY

STATE

ZIP CODE

ACCOUNT HOLDER SSN

ACCOUNT HOLDER DATE OF BIRTH

BANK NAME

ACCOUNT NUMBER

ROUTING NUMBER

ACCOUNT TYPE

ESTIMATED MONTHLY CARD SALES

HIGHEST INDIVIDUAL TRANSACTION ANTICIPATED

Additional Documents

Please include the following documents in order to raise your account limits. By default, limits are set at \$300 per transaction, and \$5,000 monthly.

- **Completed W-9**
- **Bank Statements Showing Previous Processing** *Please Black Out Your Account Info
- **501(c)(3)** * Only Required for Non-Profits